

In Partnership with:



THE BANK OF NEW YORK MELLON

The Role of a Trustee: Ensuring Investor Protection in Debt and Sukuk Markets

In today's challenging financial environment, the fiduciary role played by independent Corporate Trustees is crucial for restoring confidence both in the conventional debt and Sukuk market.

Mudara Institute of Directors (IOD) and The Bank of New York Mellon are pleased to invite you to a series of presentations and a Panel discussion that will explore the functions of a trustee in Debt and Sukuk markets.

This workshop will provide a general overview of the role of Corporate Trustees and facilitate a dialogue on related issues:

- What are the duties and responsibilities of a Corporate Trustee?
- What role can Members of the Board and other senior executives play in ensuring that capital is raised (in the debt and Sukuk market) in accordance to best practice standards?
- What are the differences between a bondholder trustee and a delegate for Sukuk?
- Should government bodies work on a dedicated regulatory infrastructure to support the regional industry?
- What are the issues relating to the protection and enforcement of the rights of investors?

Who should attend: Board of Directors, Regulatory Bodies and Executives of Corporate and Financial Institutions.

Date: 12 February, 2009

Time: 2:30pm – 3:00pm Registration

3:00pm – 6:00pm Panel Presentations and Roundtable Discussion

6:00pm – 7:00pm Networking Reception

Venue: The Capital Club, Building 3, Gate Village, DIFC

Speakers:

- Bill Foster, Executive Director, Mudara Institute of Directors (IOD)
- James Maitland, Managing Director and Head of Corporate Trust for EMEA at The Bank of New York Mellon
- Bejan Roohi, Managing Director, Capital Markets, Standard Chartered Bank

Moderator:

Hani Kablawi, Managing Director and Head of MEA at Bank of New York Mellon

Panel Discussion:

- Tony Holland, Partner, Regional Head of Finance and Projects Practice, DLA Piper - Dubai
- Anzal Mohammed, Partner, Debt Capital Market at Allen and Overy - Dubai
- Christopher Walsh, Partner, Capital Market, Clifford Chance - Abu Dhabi
- Natalie Boyd, Partner, Debt Capital Market, Simmons and Simmons - Dubai

Moderator:

Edmond Leedham, Senior Legal Counsel, The Bank of New York Mellon, Global Corporate Trust